



Gifts of Stocks and Securities

Mason Hillel welcomes gifts of stock or securities, which can be particularly advantageous to the donor.

For your convenience, we have provided instructions to help you with your gift:

Via DTC

LPL Corporation

DTC Number 0075

Mason Hillel

Account Number 2427-8358

Physical Certificate

Mail Certificate to:

LPL Financial

7630 Little River Turnpike, Suite 611

Annandale, VA 22003

- The certificate must be signed by the individual(s) whose name(s) appear on the front of the certificate. The signature(s) must exactly match the name(s) as it is registered on the front of the certificate.
- If the certificate is made out to anyone other than Mason Hillel, you will need to sign two easy forms that are available both from Mason Hillel – call 703-993-3321 or email rabbidaniel@masonhillel.org, and from LPL – call 703-354-3500 or email howard.sloan@lpl.com.
- Securities offered through LPL Financial. Member FINRA/SIPC.

*Please remember that stock transfers do not arrive with a name attached. Please contact our office to notify us of an incoming transfer at 703-993-3321 or email rabbidaniel@masonhillel.org.